

Volunteer Application

Thank you for your interest in serving our credit union as a volunteer. There are several ways you can serve, and this form is designed to find out a bit about your interest and determine in what areas you would be best suited.

Once completed return to:

Mail:

Volunteer Applications Kaua'i FCU

PO Box 711, Lihue HI 96766

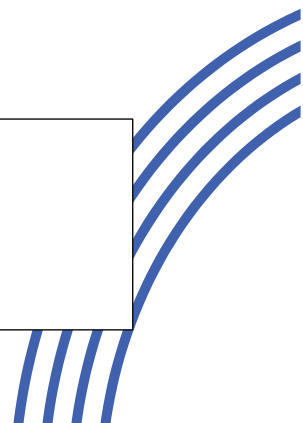
Email: volunteer@kauaicreditunion.org

Name:	_____
Mailing Address:	_____
Town, State, Zip	_____
Email Address:	_____
Cell Phone:	_____

1. Current employer:

2. Do you have any other volunteer experience with other non-profit boards?

Please describe current or past experience:



3. How long have you been a member of Kaua'i FCU?

4. Are you willing to agree to a background and credit check? Yes____No____

5. Are you at least 21 years of age? Yes_____No_____

6. Have you ever had a final judgement entered against you in a civil action upon the grounds of fraud, deceit or misrepresentation? Yes____No_____

7. Do you have any payments on a voluntary obligation to the credit union that is more than 90 days delinquent, or have you otherwise caused the credit union to suffer a financial loss? Yes____No_____

8. Depending on the position, volunteers are required to attend bimonthly, monthly or quarterly meetings. Based on the volunteer position you are interested in; do you have the free time available for meetings?

Yes_____ No_____

9. Volunteers are required to participate in the annual planning sessions which may run for one or two days and may fall on weekdays or weekends. Are you available to attend such sessions? Yes_____ No_____

10. Some Volunteer positions are required to attend trainings in the areas of financial literacy and regulatory compliance and may require traveling to conferences in other locations. Are you available to participate in such travel/training? Yes_____ No_____



11. A volunteer for committee work serves for an annual term. Volunteers to the Supervisory Committee serve by board appointment for two-year terms and the Board of Directors serve by member election for three year terms. Are you willing and available to serve for the respective term of the position you are volunteering? Yes_____No_____

12. Do you have work experience or education in any of the following areas:

- a. Finance and economics: None__ Some__ Competent__ Expert__
- b. Marketing and PR: None__ Some__ Competent__ Expert__
- c. Budgeting: None__ Some__ Competent__ Expert__
- d. Training and Personnel: None__ Some__ Competent__ Expert__
- e. Computer Literacy: None__ Some__ Competent__ Expert__
- f. Economics/Commerce: None__ Some__ Competent__ Expert__
- g. Legal Expertise: None__ Some__ Competent__ Expert__
- h. Strategic Planning: None__ Some__ Competent__ Expert__

13. What is your educational background? Please include any certifications or other credentials:



14. Based on applicant's qualifications and time commitments, please rank your interest in the following areas from 1 to 4: (1 for highest interest and 4 for the lowest interest)

- Serving as a Director on the Board of Directors
- Serving on the Supervisory Committee
- Serving on the Advisory Committee
- Serving on the Kauai FCU Foundation Board

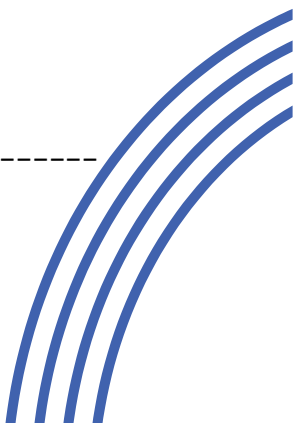
Please provide a statement as to why you wish to volunteer for this credit union:

Attach a brief biographical statement about yourself which will be used in the nomination and election/appointment process.

Please email the completed application to volunteer@kauaicreditunion.org

Applicant Signature/Date

Applicant's Sponsor Member (if any):



Name

Phone

Application Received By: _____	Date: _____
Referred to the Board Development and Succession Committee Chair: _____	Date: _____
Committee recommendation to the Board of Directors for action. _____	Date: _____
Board Action: Date _____	Approved __ Denied: __
Notice of Board Determination sent to applicant: Date _____	
If Approved, Volunteer referred to _____ for Orientation.	
Orientation Meeting Scheduled: _____	

Adoption/Revision Date: 3/12/2025

